



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27882	+174	+0.63
NIFTY	8641	+38	+0.45

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.45	+0.33
HDFCBANK	69.59	-0.15
ICICIBK	8.10	+0.25
INFY	13.94	+0.15
TATAMOTOR	39.91	-0.18
WIPRO	9.52	+0.02

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+211
FIIs Index Future	+586
FIIs Index Options	-264
FIIs Stock Future	+70
FIIs Stock Options	-35
DII's Eq (Provisional)	+482

CURRENCY

RBI RATE	27-JAN-2017
RUPEE - \$	68.2043
EURO	72.7467
YEN 100	59.2400
GBP	85.4941

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20093	-7	-0.04
NASDAQ	5660	+5	+0.10
NIKKEI	19311	-159	-0.82
HANG SENG	23360	-13	-0.06
SGX NIFTY	8625	-48	-0.56

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.00	-0.17
NATURAL GAS	3.321	-0.037
GOLD	1193.8	+5.4
SILVER	17.205	+0.069
COPPER	2.6900	+0.0005

WORLD EVENTS

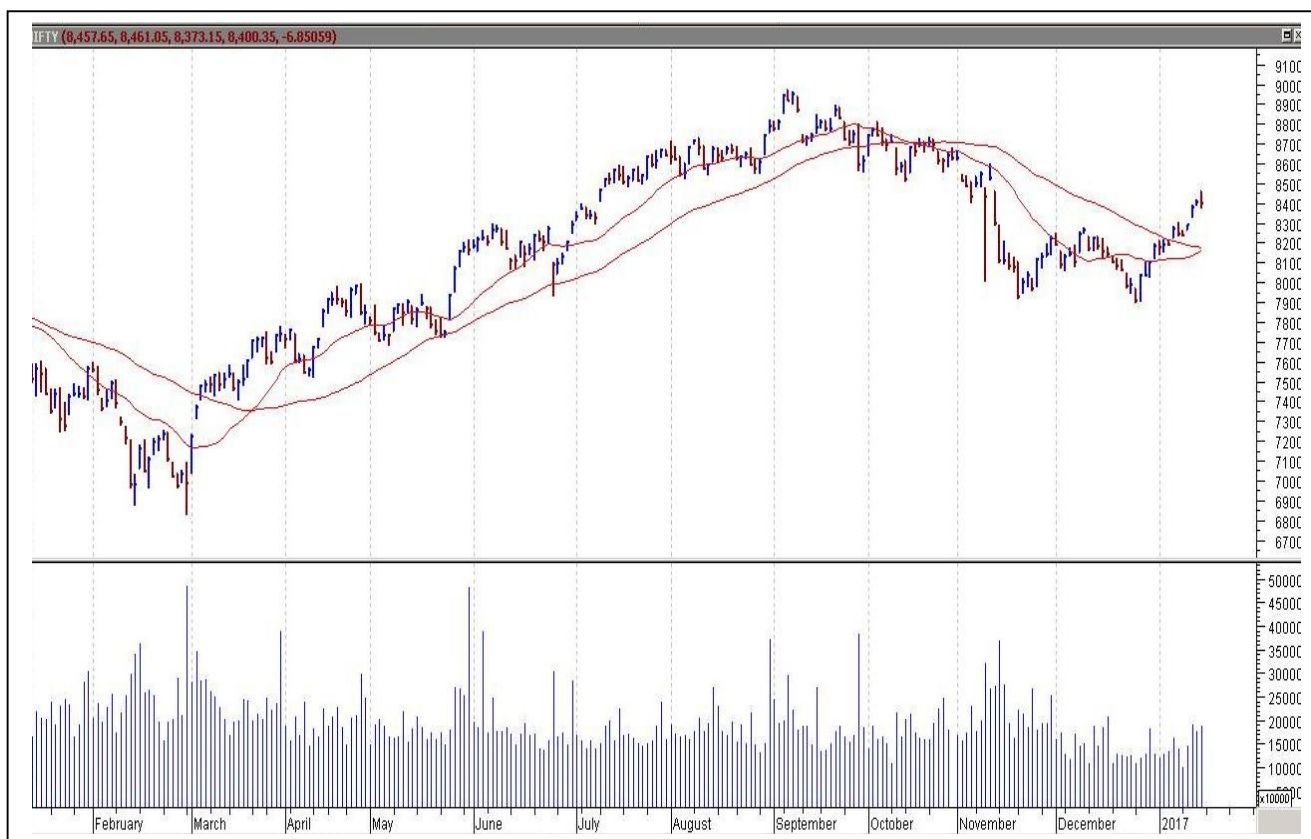
- US: Personal Spending m/m
- UK: GfK Consumer Confidence

TOP STORY

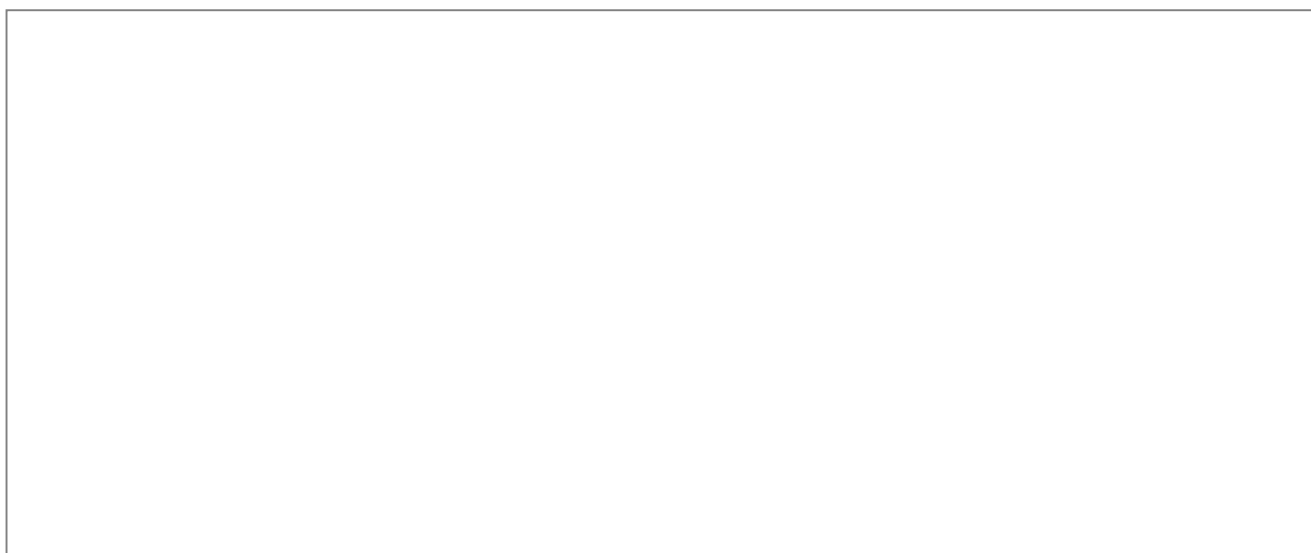
- - Om Metal -SPML JV wins order in Rwanda for USD 16.58 million.
- Gujarat Alkalies to establish 32,000 TPA poly aluminium chloride plant at Vadodara for Rs 22 crore .
- United Breweries says taking legal advice on next course of action w.r.t SEBI order in United Spirits case.
- Kalindee Rail wins order worth Rs 197 crore for eastern dedicated freight corridor.
- SRS Board has decided to sell investment in unit SRS Worldwide, UAE.
- Kiri Industries Q3 -Net profit at Rs 21.2 crore versus Rs 1.76 crore (YoY).
- L & T Standalone net profit up 24.2 percent at Rs 954.17 crore versus Rs 768.37 crore (YoY).
- Bharat Electronics Q3 -Standalone net profit up 33.3 percent at Rs 373.5 crore versus Rs 280.1 crore (YoY).



NIFTY CHART



MARKET COMMENTARY



MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY									
USDINR									



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GITANJALI	UNO METALS LIMITED	S	960,000	69.74
MRSS	CHANDER MOHAN BHATIA	S	45,600	148.89
MRSS	KOKILA GUPTA	S	45,600	149.53
PAWANSUT	ANURODH INFRASTRUCTURE LIMITED	B	58,000	8.18
PAWANSUT	ARPIT JAJU	S	90,990	8.18

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PNC	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	500000	24.5
PNC	KAMAL M.MORARKA	BUY	497038	24.5
SANDESH	MEGHDHANUSH ENTERPRISE LLP	BUY	60114	875
SANDESH	SHREYAS V PANDYA	SELL	51600	875
STAMPEDE	USHA RANI MEENAVALLI	SELL	1640000	24.87

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1431	1416	1401	1428	1443	1455
ADANI PORTS	304	301	298	305	308	312
AMBUJACEM	233	230	228	232	234	236
ASIANPAINT	970	959	949	974	985	1000
AUROPHARMA	714	708	702	713	719	723
AXISBANK	473	466	459	472	479	486
BAJAJ-AUTO	2854	2828	2801	2856	2883	2912
BANKBARODA	168	164	160	166	171	173
BHARTIARTL	324	313	303	321	331	338
BHEL	140	134	129	138	144	148
BOSCH LTD	22460	22146	21832	22548	22862	23264
BPCL	705	688	672	708	724	743
CIPLA	580	576	572	584	588	596
COALINDIA	318	316	314	318	320	322
DRREDDY	2995	2966	2937	2989	3017	3040
EICHERMOT	23483	23189	22895	23420	23714	23945
GAIL	482	477	471	485	491	499
GRASIM	931	924	917	932	939	947
HCLTECH	844	840	836	845	849	854
HDFC	1374	1342	1311	1361	1392	1410
HDFCBANK	1292	1287	1281	1293	1299	1305
HEROMOTOCO	3216	3189	3161	3228	3256	3295
HINDALCO	191	188	184	191	194	198
HINDUNILVR	856	848	840	862	870	884
ICICIBANK	272	264	256	269	277	282
IDEA	78	76	75	77	79	80
INDUSINDBK	1253	1246	1240	1258	1265	1276
INFRA TEL	354	352	350	354	356	359
INFY	942	913	884	930	959	977
ITC	257	253	249	260	264	271
KOTAKBANK	785	776	768	789	798	811
LT	1440	1425	1411	1448	1462	1485
LUPIN	1492	1481	1469	1500	1511	1530
M&M	1252	1240	1229	1255	1267	1281
MARUTI	5916	5851	5787	5890	5954	5992
NTPC	178	173	169	176	180	183
ONGC	205	202	200	205	207	210
POWERGRID	205	202	200	205	207	209
RELIANCE	1025	1020	1014	1024	1030	1034
SBIN	266	261	256	265	270	273
SUNPHARMA	641	635	630	639	644	648
TATAMOTORS	542	537	532	545	549	557
TATAMTRDVR	342	339	336	342	345	348
TATAPOWER	81	80	79	81	82	82
TATASTEEL	469	464	458	469	474	479
TCS	2358	2342	2327	2361	2376	2394
TECHM	467	463	460	467	471	474
ULTRACEMCO	3686	3650	3614	3707	3743	3800
WIPRO	466	462	458	468	471	477
YESBANK	1399	1385	1372	1403	1417	1435
ZEEL	497	484	471	497	510	524



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/3402: Face Value Split - LT Foods Limited from rs. 10 to rs.1 This circular shall be effective from February 7, 2017.

NSEDownloadRef.No.: NSE/CML/34043:Delisting 1.ARIHANTRED(Arihant Threads Limited)2.KAMPERCONC (KamperConcast Limited)3. KRISHNAENG (Krishna Engineering Works Limited)This circular shall be effective from February 07, 2017.

NSEDownloadRef.No.: NSE/CML/34063:Listingof Equity Shares of Bhandari Hosiery Exports Limited This circular shall be effective from January 30, 2017.

NSE Download Ref No : NSE/CMTR/34064: Buyback Offer under Tender Offer scheme by Hexaware TechnologiesLimited. Issue Period 02-Feb-2017 to 15 Feb 2017 Bidding Time 09:15 to 3:30

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
SIEMENS	31-Jan-17	Dividend - Rs 6/- Per Share
DBCORP	31-Jan-17	Interim Dividend Rs 4/- Per Share
PERSISTENT	31-Jan-17	Interim Dividend
RBL	1-Feb-17	Interim Dividend Rs 6/- Per Share
HCLTECH	1-Feb-17	Interim Dividend Rs 6/- Per Share (Purpose Revised)
GANDHITUBE	2-Feb-17	Interim Dividend Rs 9/- Per Share (Purpose Revised)
GAIL	2-Feb-17	Interim Dividend Rs 8.50 Per Share (Purpose Revised)
BEL	2-Feb-17	Interim Dividend
ZENSARTECH	2-Feb-17	Interim Dividend Rs 5/- Per Share
ASHOKA	2-Feb-17	Interim Dividend Rs 0.80/- Per Share
WIPRO	2-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
VRLLG	2-Feb-17	Interim Dividend Rs 4/- Per Hare (Purpose Revised)
RML	2-Feb-17	Interim Dividend Rs 2/- Per Share
JMFINANCIL	2-Feb-17	Interim Dividend Rs 0.65/- Per Share
IRB	2-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
IIFL	2-Feb-17	Interim Dividend Rs 4.50 Per Share (Purpose Revised)
ATLANTA	3-Feb-17	Extraordinary General Meeting
GODREJCP	6-Feb-17	Interim Dividend
KIOCL	6-Feb-17	Interim Dividend Re 0.11 Per Share
SHREECEM	6-Feb-17	Interim Dividend
CHOLAFIN	6-Feb-17	Interim Dividend Rs 3.50 Per Share

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1159/\$1134 & Resistance = \$1222/\$1257.
- Crude oil range->\$48 to \$58.
- U.S. Stocks Fluctuate on GDP as Dollar, Gold Fall: Markets Wrap: - The dollar weakened, while Treasuries advanced after data showed U.S. economic growth cooled last quarter, giving investors little reason to add to reflection trades that have set the tone on markets since Donald Trump's election. American equities were little changed near all-time highs amid earnings.
- Dollar erases gains as U.S. optimism wanes: - The dollar erased gains against other major currencies on Friday, despite positive U.S. consumer sentiment data, as a downbeat report on U.S. fourth quarter growth dampened optimism over the outlook for the economy. The University of Michigan said its [consumer sentiment index](#) rose to 98.5 in January, up from a preliminary reading of 98.1 and compared to expectations for 98.1. The report came after the U.S. Bureau of Economic Analysis said [gross domestic product](#) grew 1.9% in the fourth quarter of 2016, disappointing expectations for 2.2% and after a 3.5% growth rate in the three months to September.
- Gold falls to 2-1/2 week lows on stronger dollar: - Gold prices fell to two-and-a-half week lows on Friday, affected by a stronger dollar and as concerns surrounding Donald Trump's policy decisions began to subside.
- Crude prices turn lower as U.S. output weighs: - U.S. oil moved lower on Friday, as news of a rise in U.S. production dampened demand as it was seen as curtailing recent efforts by the Organization of the Petroleum Exporting Countries to reduce global output.

TRENDS & OUTLOOK – DATE: 30-Jan-2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27755	28000	28265	28630	28899
SILVER (Mar)	38600	39900	41200	42600	43790

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	390	396	403	412	417
ZINC (Jan)	180.55	183.30	187.25	191.50	194.70
LEAD (Jan)	149.20	152.55	156.65	161.55	164.90
NICKEL (Jan)	601	625	642	660	677

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3360	3470	3610	3737	3865
NATURAL GAS (Feb)	212	218	226	232	241

DATA TALKS : TODAY'S ECONOMIC DATA :

Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, Pending Home Sales m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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